

Gen Z's Favorite Brands 2022



Introduction

The oldest members of Gen Z are entering their mid-20s, expanding their foothold in the workforce and marketplace. This makes adapting to their consumer preferences an evermore important consideration for brands.

This ranking spotlights which brands have been most successful in that pursuit, highlighting the top 20 brands most popular with Gen Z adults as well as the 20 that stand out most relative to older generations. Additionally, it includes the 10 most popular brands among Gen Z men and women respectively, as well as the brands that stand out most for each gender.

The public ranking page is available here.

How Rankings Are Determined

Gen Z's Favorite Brands ranking uses data from Morning Consult Brand Intelligence, which fields tens of thousands of surveys across the globe every day on over 4,000 brands and products.

This Brand Intelligence data set was gathered May 1-Aug. 21, 2022. Sample sizes vary by brand, with an average representative sample of 16,053 U.S. adults per brand, including an average of 2,031 Gen Z adults (those born between 1997 and 2004).

The overall rankings were determined by measuring the share of Gen Z adults who rated their opinion of each brand as either "very" or "somewhat" favorable. The standout rankings were determined by taking the difference in favorability between the highlighted population and the benchmark population.

ABOUT BRAND INTELLIGENCE

Morning Consult helps you understand your brand, competitors and market in a way traditional research companies can't.

We survey tens of thousands of people every day across the globe on over 4,000 brands and products. Get actionable insights into what consumers think, see and say about your brand and products. Learn more.

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Key Insights Into Gen Z's Favorite Brands

YouTube and other tech brands take the top spots with Gen Z: 86% of Gen Z adults have a favorable impression of YouTube, making it the most popular brand with the cohort. YouTube parent brand Google comes in at No. 2, followed by Netflix in third place and Amazon in fourth.

Gen Z is harder to please by default: Across all of the brands tracked in Brand Intelligence in the United States, Gen Z's average favorability rating is just 27%, compared with 33% for all adults and 36% for millennials. Gen Z also demonstrates particularly high *un*favorability ratings across the brands surveyed; on average, 10% of Gen Z adults have an unfavorable impression of a given brand, compared with 8% for all adults and 9% for millennials.

Major retailers Amazon, Walmart and Target all earned high ratings with the youngest generation of adults: The three retail giants land in the fourth, sixth and seventh spots respectively for overall popularity with Gen Z, with each hovering around 80% favorability. While these retailers also earned high marks from the general population, each received slightly higher favorability ratings from Gen Z.

Shein is the standout apparel brand for Gen Z, particularly among women:

The Chinese fast-fashion company is viewed favorably by 44% of Gen Z adults,
compared with 22% of all adults. That gap is higher than for any other apparel
brand. Shein is now the ninth most popular apparel brand among Gen Z
women, landing in the same range as classic American staples like Levi's and
Calvin Klein.

Gaming brands stand out: Six of the top 20 standout brands for Gen Z are gaming brands or brands that are heavily involved in the gaming industry, including Discord (ranked second among standouts) and Twitch (ranked ninth).

Key Insights Into Gen Z's Favorite Brands

Food & beverage brands dominate the rankings: Brands that fall under the umbrella of the food & beverage industry make up half of Gen Z's top 40. M&M'S ranks highest, coming in at No. 5 with 80% favorability among Gen Z.

TikTok and other social media brands fare better with Gen Z women than men: Among Gen Z women, 77% have a favorable opinion of TikTok, while only 58% of Gen Z men do. Women also have a more favorable opinion of Pinterest (+22 percentage points), Snapchat (+11), Facebook (+8) and Instagram (+6). Twitter is the only major social media platform that outperforms with Gen Z men (+7).

Though Gen Zers are often lumped together with millennials, their tastes diverge on some key brands: Five brands earned double-digit leads in favorability with Gen Z adults when compared with millennials: Discord, TikTok, Crocs, Snapchat and Shein. Discord led the pack with an 18 percentage point gap in favorability between Gen Zers and millennials.



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The Most Popular Brands With Gen Z

This ranking is determined by the share of Gen Z adults who have either a "somewhat" or "very" favorable opinion of each brand.

RANK	BRAND	FAVORABILITY
1	► YouTube	86.23%
2	Google	83.87%
3	NETFLIX	82.18%
4	amazon	80.28%
5	M&M \$	79.81%
6	Walmart 🔆	79.76%
7	O	79.66%
8	Dornes	79.32%
9	Kitkat	78.96%
10	िरिडिंग	78.57%
11	GANNAM C	78.54%
12		78.43%
13	Cocco	77.45%
14	DOLLAR TREE	77.42%
15	Sprite	77.39%
16	PRINCES	76.71%
17	CAPRISUN*	76.64%
18	PIXAR	76.61%
19	Skittles	76.27%
20	É	75.92%

RANK	BRAND	FAVORABILITY
21	Nintendo	75.52%
22	Chips)	75.18%
23	hulu	74.56%
24	<u>XŮWJJ</u>	74.00%
25	•	73.98%
26	adidas	73.66%
27	Coca Cola	73.64%
28	BAND-AID®	73.55%
29	O	73.20%
30	Crunch 1005 Crunch	73.14%
31	DISNEP+	73.01%
32	VISA	72.96%
33	SNICKERS!	72.95%
34	Dove.	72.84%
35	Kool Aid	72.78%
36	PayPal	72.59%
37	- PlayStation.	72.24%
38	SUBWAY	72.23%
39	Resist	71.95%
40	Muchaloles	71.60%



This ranking reveals which brands are most popular with Gen Z adults (ages 18-25) relative to U.S. adults overall.

The ranking is determined by taking the difference in favorability between Gen Z adults and all U.S. adults. For example, 68.70% of Gen Z adults have a favorable opinion of TikTok, which is 30.08 percentage points higher than the share of all adults who say the same (38.62%).

RANK	BRAND	FAVORABILITY DIFFERENCE	GEN Z FAVORABILITY	U.S. ADULT FAVORABILITY
1	J TikTok	+30.08	68.70%	38.62%
2	Discord	+28.66	50.04%	21.38%
3	\bigcirc	+28.47	63.69%	35.22%
4	0	+24.85	73.20%	48.35%
5	\$ Cash App	+24.52	65.72%	41.20%
6		+23.08	70.32%	47.24%
7	SHEIN	+22.20	44.23%	22.03%
8	Coll	+21.17	45.13%	23.96%
9	दिर्गादिकी	+21.05	41.76%	20.71%
10	≰ Pay	+20.07	58.95%	38.88%
11	DOORDASH	+18.73	65.46%	46.74%
12	FENTY BEAUTY BY RIHANNA	+18.63	35.74%	17.11%
13	6 reddit	+17.75	50.70%	32.95%
14	y	+17.26	50.94%	33.67%
15	EPIC GAMES	+17.05	41.97%	24.92%
16	RABLOX	+16.78	38.74%	21.96%
17	VANS "OFF THE WALL"	+16.46	68.15%	51.70%
18	☼ XBOX	+16.38	64.79%	48.41%
19	CAPRISUM"	+16.21	76.64%	60.42%
20	- PlayStation.	+15.89	72.24%	56.35%



Standouts: The Brands Gen Z Favors Most Compared With Millennials

This ranking reveals which brands are most popular with Gen Z adults (ages 18-25) relative to millennials.

The ranking is determined by taking the difference in favorability between Gen Z adults and millennials. For example, 50.04% of Gen Z adults have a favorable opinion of Discord, which is 18.26 percentage points higher than the share of millennials who say the same (31.78%).

RANK	BRAND	FAVORABILITY DIFFERENCE	GEN Z FAVORABILITY	MILLENNIAL FAVORABILITY
1	Discord	+18.26	50.04%	31.78%
2	T ikTok	+14.24	68.70%	54.46%
3	crocs	+13.38	59.69%	46.30%
4	\bigcirc	+12.20	63.69%	51.49%
5	SHEIN	+11.47	44.23%	32.76%
6	FENTY BEAUTY BY RIHANNA	+9.67	35.74%	26.07%
7	GM	+9.40	45.13%	35.73%
8	0	+8.97	73.20%	64.23%
9	€ Pay	+8.95	58.95%	50.01%
10	िप्परिकी	+8.84	41.76%	32.92%
11		+8.80	70.32%	61.52%
12	DOORDASH	+8.60	65.46%	56.86%
13	y	+8.41	50.94%	42.52%
14	É	+8.20	75.92%	67.72%
15	PIXAR	+8.14	76.61%	68.47%
16	CAPRISUN'	+7.39	76.64%	69.25%
17	RØBLOX	+6.45	38.74%	32.29%
18	M O R P H E	+6.14	24.86%	18.72%
19	e.l.f.	+5.04	41.12%	36.08%
20	S Cash App	+4.96	65.72%	60.76%

The Most Popular Brands With Gen Z Men

OVERALL:

Determined by the share of Gen Z adult men (ages 18-25) who have either a "somewhat" or "very" favorable opinion of each brand.



RANK	BRAND	FAVORABILITY
1	V ouTube	83.16%
2	Ğ	79.61%
3	- PlayStation.	79.17%
4	Google	78.87%
5	Walmart 💢	78.32%
6	NETFLIX	78.18%
7	Microsoft	77.99%
8	amazon	77.88%
9		77.07%
10	M& M\$	76.56%

STANDOUTS: Determined by taking the difference in favorability between Gen Z adult men and Gen Z adult women.

RANK	BRAND	FAVORABILITY DIFFERENCE	FAVORABILITY WITH GEN Z MEN	FAVORABILITY WITH GEN Z WOMEN
1	SPACEX	+32.08	42.52%	10.44%
2	logitech	+27.02	48.96%	21.94%
3	EPIC GAMES	+23.52	54.71%	31.19%
4	ACTIVISION.	+23.51	40.81%	17.30%
5	SportClips HAIRCUTS	+23.27	40.72%	17.45%
6	UFC	+22.90	44.32%	21.42%
7		+21.11	31.04%	9.93%
8	NFL	+21.10	56.82%	35.72%
9	Bbitcoin	+20.73	43.02%	22.29%
10	Discord	+20.49	60.51%	40.02%

The Most Popular Brands With Gen Z Women

OVERALL:

Determined by the share of Gen Z adult women (ages 18-25) who have either a "somewhat" or "very" favorable opinion of each brand.

+	+	+	+
+	+	+	+
+	+	+	+

RANK	BRAND	FAVORABILITY
1	VouTube	89.25%
2	Google	88.05%
3	NETFLIX	85.77%
4	0	83.91%
5	me ms	83.04%
6	Dantes	82.90%
7	amazon	82.34%
8	OTTE	82.10%
9	(h) (a)	81.50%
10	Walmart >	81.12%

STANDOUTS: Determined by taking the difference in favorability between Gen Z adult women and Gen Z adult men.

RANK	BRAND	FAVORABILITY DIFFERENCE	FAVORABILITY WITH GEN Z WOMEN	FAVORABILITY WITH GEN Z MEN
1	ULTA	+40.80	63.23%	22.43%
2	ell over too loo	+39.69	59.78%	20.09%
3	COVERGIRL	+36.81	54.45%	17.64%
4	SEPHORA	+35.70	61.54%	25.83%
5	MAYBELLINE	+34.32	55.41%	21.09%
6	NYX	+34.19	44.25%	10.06%
7	always	+29.69	44.33%	14.64%
8	SHEIN	+29.26	57.61%	28.36%
9	Bath&BodyWorks	+28.75	79.93%	51.19%
10	REVLON	+28.38	43.55%	15.16%

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Brand Intelligence

See how your brand is faring with Gen Z

Traditional consumer research can be limited, inaccurate and slow.

Morning Consult's revolutionary solutions provide you the information you need efficiently and effectively, including detailed demographic breakdowns, large sample sizes and access to exclusive insights from our industry experts.



